



北京能源集团有限责任公司
Beijing Energy Holding Co., Ltd.*

(A joint stock company incorporated in the People's Republic of China with limited liability)



Beijing Jingneng Clean Energy Co., Limited

北京京能清潔能源電力股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 00579)

JOINT ANNOUNCEMENT

- (1) VOLUNTARY CONDITIONAL OFFER BY CHINA SECURITIES
(INTERNATIONAL) CORPORATE FINANCE COMPANY LIMITED ON
BEHALF OF BEH TO ACQUIRE ALL OF THE ISSUED H SHARES IN THE
COMPANY (OTHER THAN THOSE ALREADY HELD BY BEH AND PARTIES
ACTING IN CONCERT WITH IT)**
- (2) PROPOSED VOLUNTARY WITHDRAWAL OF LISTING OF
THE H SHARES OF THE COMPANY**

ACCEPTANCE LEVEL OF THE H SHARE OFFER AND LAPSE OF THE H SHARE OFFER

Financial Adviser to BEH



Financial Adviser to the Company



ACCEPTANCE LEVEL OF THE H SHARE OFFER

A 4:00, 1, 2021, B
 1,207,310,872
 80.22%

LAPSE OF THE H SHARE OFFER

A C D, () 4:00
 1, 2021 () B C
 90% (**Acceptance**
Condition). A B
 90% 4:00, 1, 2021,
 A C

A C D, C (), (), () () 9 10
 C D C ()
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 ()
 C B A C D C BA C)

1 2021.
 A () / () ()
 () (10)
 11 2021).

31.1 C,
 12 ()
 30% C (), ()
 C C 26

INTEREST OF BEH AND ITS CONCERT PARTIES IN H SHARES

D 5,081,793,482
 93.85%
 61.64%
 B 224,348,291 D 4.14%
 D 2.72%
 C ; () B , 92,654,249 D 1.12%
 1.71%
 C ; () BD , B ,
 16,035,322 D 0.30%
 D 0.19%
 C ; () B , 16.67%
 B , 471,612,800 5.72%
 C ; () B ,
 B 2A2AC ,
 C 196,964,000 2.39%
 C ; () C C C C
 C , 656,036,000 7.96%
 23.18%
 C , B ,
 6,739,444,144 C 81.74%
 C

WITHDRAWAL OF LISTING

D , A C
 D A
 C , 2005 2030 D
 65% C , 25% B B C
 C
 B B B
Beijing Energy Holding Co., Ltd.*
JIANG Fan
 C
Beijing Jingneng Clean Energy Co., Limited
KANG Jian
 D C

