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北京能源控股集團有限公司  
 Beijing Energy Holding Co., Ltd. Be\*  
 ( )



Beijing Jingneng Clean Energy Co., Limited  
 北京京能清潔能源電力股份有限公司  
 (A joint stock company incorporated in the People's Republic of China with limited liability)  
 (Stock Code: 00579)

### JOINT ANNOUNCEMENT

- (1) VOLUNTARY CONDITIONAL OFFER BY CHINA SECURITIES (INTERNATIONAL) CORPORATE FINANCE COMPANY LIMITED ON BEHALF OF BEH TO ACQUIRE ALL OF THE ISSUED H SHARES IN THE COMPANY (OTHER THAN THOSE ALREADY HELD BY BEH AND PARTIES ACTING IN CONCERT WITH IT)
- (2) PROPOSED VOLUNTARY WITHDRAWAL OF LISTING OF THE H SHARES OF THE COMPANY

Financial Adviser to BEH



Financial Adviser to the Company



( ) 3.5 17 2020  
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 31 2020 E

**LETTERS OF INTENT**

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 ( ) ( Re e a Sha'ehi de's )  
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 173,532,000 6.13%  
 11.53%  
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 2. 3%  
 5.32%  
 253,616,000  
 16. 5%

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**WARNING**

No hi gi he abo e sa e'Ve ho d be a e a sa i i a i i , q i c i a i i e s'Ve ad ice  
 of a i d a d ei he'BEH a d he C u'p a a d he Re e a Sha'ehi de's u' hei'Ve q ec i e  
 s b i d i a i e s a s s'Ve a e q u i b i i h a q e e' f o' a u s s' h o q e e' a i j g f o' h e q u'  
 e i a c e o f a i f o' a i i e q u' a b o e . T h e s a e'Ve s i h e L e e' s o f I e e e' V a d e i h o  
 a s s' V i g a e g a o b i g a i o s a d a e u - b i d i g o h e p a' o f h e R e e a S h a' e h i d e' s  
 F o' h e' a u c e'Ve i b e' V a d e b B E H a d h e C u'p a i f h e R e e a S h a' e h i d e' s i f o' h e'  
 h e' V o f a c h a g e o f s c h i e i i .

