UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF PROFIT OR LOSS

30 2020

(, '000)

		F	30 J
		2020	201
		RMB'000	*'000*
		(U)	( )
	3	**8,278,996**	,0 , 1
		357,646	1 , 0
		(4,249,576)	(, -2,0)
		(1,325,439)	(1,1 , 3)
		(338,735)	(31 ,1 3)
		(271,259)	(22 , 21)
		(331,179)	(2 ,)
		(3,694)	-,
		2,116,760	2,1 -,000
		22,857	2 , -22
		(574,537)	(, 1)
S		**89,202**	,-0
		1,654,282	1, 00,
		(318,373)	(3 0, 20)
		1,335,909	1,320,33
		1,295,215	1,2 ,2 0
		6,079	
		34,615	2,0
		1,335,909	1,320,33
	10	**15.71**	1 .3

UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME

30 2020

(, '000)

	F	30 J
	2020	201
	RMB'000	*'000*
	(U)	( )
	1,335,909	1,320,33
O		
O :		
( )	**3,428**	—
	5,250	—
	8,678	
I		
	(16,736)	(, 3)
	(7,075)	(10,3)
	4,769	
	(1,001)	1, 3
	(20,043)	(1 ,21)
	(11,365)	(1 ,21)
	1,324,544	1,30 ,11
	1,283,850	1,2 3,0 3
	6,079	
	34,615	2,0
	1,324,544	1,30 ,11

UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION

30 2020

(, ’000)

	A 30 J 2020

		A	
		30 J	31
		2020	201
		RMB'000	*'000*
		(U)	( )
C L			
	12	**5,008,268**	-, 3 ,-22
		486,310	13 ,2-3
		9,414,555	, 3, 3
S		**7,572,572**	,0 , -1
		99,319	0,2 3
		29,521	-, 3
		46,793	2,0
		30,736	--,3 1
		38,540	, 0
		122,230	11 , 1
		421,202	313,033
		23,270,046	1 ,-3 , 2
N C L		**(9,292,608)**	(,2 , 0)
T A C L		**42,358,539**	-0,2 , 33
N - L			
		40,874	2,3 2
		9,359,182	11,-0 , 1-
		4,488,679	3,- 0,0 -
		1,999,283	, -2
		190,805	1 ,110
		475,673	- ,2
		538,226	-3,03
		17,865	2-,2
		17,110,587	1 ,210,32-
N A		**25,247,952**	23,0 ,30
C R			
		8,244,508	,2--, 0
S		**15,116,155**	1-,-2 ,1 0
		23,360,663	22, 2,
		387,578	-02, -1
		1,499,711	
T E		**25,247,952**	23,0 ,30

3A. REVENUE FROM CONTRACTS WITH CUSTOMERS

( ) D

F 30 J 2020 ( )

	G -	W	P	H	O	T
	RMB'000	*RMB'000*	*RMB'000*	*RMB'000*	*RMB'000*	*RMB'000*
	4,868,711	**1,109,536**	**1,028,642**	**143,215**		**7,150,104**
S	**1,127,393**					**1,127,393**
S						
					1,499	**1,499**
	5,996,104	**1,109,536**	**1,028,642**	**143,215**		**8,277,497**
					1,499	**1,499**
	5,996,104	**1,057,468**	**1,026,435**	**143,215**	**1,499**	**8,224,721**
		52,068	**2,207**			**54,275**
	5,996,104	**1,109,536**	**1,028,642**	**143,215**	**1,499**	**8,278,996**

30 201 ( )

'000	*'000*	*'000*	*'000*	*'000*	*'000*
,1 , 0	1,02 ,	,	1 ,		,011,
1,0 2,1					1,0 2,1
,1 ,	1,02 ,	,	1 ,		,0 ,0
,1 ,	, 3	1, 3	1 ,		,00 ,3
	1,02	,20			, 0
,1 ,	1,02 ,	,	1 ,		,0 , 1

( ) G

/ /

3B. SEGMENT INFORMATION

( )

( ).

4. OTHER INCOME

	F	30 J
	(U)	
	2020	201
	RMB'000	*'000*
(( ))	**199,907**	,203
(( ))	**10,377**	10,00
	60,007	2,03
(( ))	**48,650**	1,
	38,705	3 , 3
	357,646	1 , 0

( )

( )

( ) 0%

5. OTHER GAINS AND LOSSES

	F	30 J
	(U)	
	2020	201
	RMB'000	*'000*
( ),		
	(9,583)	(2,30)
	(6,619)	(1,3 2)
( ),		
	(60,594)	3, 1
	73,102	23,
	(3,694)	,

6. INTEREST INCOME/FINANCE COSTS

	F	30 J
	(U)	
	2020	201
	RMB'000	*'000*
	22,857	2 ,22
	587,058	0 ,3
,	**(12,521)**	(2 ,3)
	574,537	, 1
	551,680	2,

7. INCOME TAX EXPENSE

	F	30 J
	(U)	
	2020	201
	RMB'000	*'000*
	328,727	332,
	(10,354)	, 2
	318,373	3 0, 20

2 %
30 2020.
31 2020
1 % 1 2021 31 2030.
0%
1 % - 0%

21 201 , , , , ( ) (.) 201 (
B) - , . , 2 201
- , , $2
, .2 %, $2 1 . %.
, - , 1 . %.

- , ,
1 . % .
, , .

30 2020, 30% .

8. PROFIT FOR THE PERIOD

	F	30 J
	(U)	
	2020	201
	RMB'000	*'000*
'	**1,710**	1,22
	26,630	30,1
, ,	**1,182,044**	1,0 ,
- -	**24,332**	-, -
,	**119,063**	101, 0
	1,325,439	1,1 ,- 3

9. DIVIDENDS

( ) 2 2020, ,2 3,000 .

( ) 30 2020 (30 201).

10. EARNINGS PER SHARE

30 2020 1,2 ,21 ,000 (30 201 1,2 ,2 0,000)
, , 30 2020 ,2-, 0 ,000 (30 201 ,2-, 0 ,000).

, , .

11. TRADE AND BILLS RECEIVABLE

	A	
	30 J	31
	2020	201
	RMB'000	*'000*
	(U)	( )
	1,590,077	20,0 0
	6,013,934	,2 , 0
	185,838	, 33
	7,789,849	, 13, 1
	(15,997)	(1 ,)
	7,773,852	, , 22

0

	A	
	30 J	31
	2020	201
	RMB'000	*'000*
	(U)	( )
0	**1,838,612**	1,011,0
1 3	**2,418,477**	1, 0,
1 2	**2,138,704**	1, ,33
2 3	**1,040,796**	,
3	**337,263**	3 , 30
	7,773,852	, , 22

12. TRADE AND OTHER PAYABLES

	A	
	30 J	31
	2020	201
	RMB'000	*'000*
	(U)	( )
	2,072,401	2,32 , 02
	1,589,273	1,3 ,
	270,264	1 3,4- 0
	100,000	
	98,086	10 , 2
	133,047	1 0, 0
	186,519	1,14-2
	558,678	4- ,01
	5,008,268	4-, 3 ,4-22

	A	
	30 J	31
	2020	201
	RMB'000	*'000*
	(U)	( )
30	**790,809**	2,0 4-, 1
31 3	**1,171,748**	14- , 2
1 2	**70,802**	, 33
2 3	**24,483**	11,12
3	**14,559**	4-,32
	2,072,401	2,32 , 02

MANAGEMENT DISCUSSION AND ANALYSIS

I. REVIEW OF THE POWER INDUSTRY

2020, -1
, 30 2020,
3 .
3. . 1 .32
(10.2 , -
3.-), - - 0. 1
.32 , - -
2. 10.1 ,
- - 1.- .12
, - - 2.30 .

2020, 3,3 -.
, - - 1.-%. ,
2,-3-.3 , - - 1. %,
23 . , - -
10. %, 12 . ,
- - 20%, - . ,
, - - .3%.

2020,
1, 2 , - - 10 . ,
1, - , - -
11 (, 1, - , ,
- - 133 , - ,
1,1 , - - 1), ( )0. ( )0.(-)/ 1-0-

3. P

2020,

0

1

1

1

S S S

00

S

4. R

2020

1.0 1.0

1.

1

III. OPERATING RESULTS AND ANALYSIS

1. O

2020, , . 1,33 . , 1.1 % 1,320.3 201 . 1,2 .2 , 2.12% 1,2 .3 201 .

2. O I

2020, 2. % ,0 .0 201 ,2 .0 . 0. 3% , 2 .2 201 , . 2020, - - , - -1 , , , .

G - P H E G S

3.2 % ,1 . 201 , .1 2020, , .2% ,1 . 201 , . 2020, .1 % 1,0 2.1 201 1,12 . 2020, .

W P S

. 3% 1,02 . 201 1,10 . 2020, .

P P S

0.01% . 201 1,02 . 2020,

H S

-.- % 1- . 201 1-3.2 2020,

O

. % 0. 201 1. 2020.

3. O I

-2.2 % 1 . 201 3 . 2020 - , , -1 ,

4. O E

0.- % ,- 0. 201 , 1 . 2020,

G C

.--% -, -2.1 201 -,2- . 2020,

D A

11. 0% 1,1 . 201 1,32 .- 2020,

P C

.12% 31 .2 201
33 . 2020,

R M

1 . 2% 22 .
201 2 1.3 2020,

O E

(1) , (2) , , (3) , (-)
, , ( ) , ( ) ,
( ) .

20. % 2 -. 201
331.2 2020, , ,
.

O G L

, , -. 201
3. 2020,
., . .

5. O P

, , 3. 2% 2,1 -.0
201 2,11 . 2020.

6. A S O P

3. % 2,033.
201 1, .0 2020.

G - P H E G S

21.- % 1,200. 201 -3.0
2020,
-1

W P S

2 . 3%
3 . 201 - .2 2020

P P S

3 .3 %
-2 .2 201 . 2020,

H S

.1 %
3 . 201 3 . 2020,

O

- 2.- % 1 .
201 110.2 2020,

7. F C

0. % 0.0 201
-. 2020,

8. S R A

0.1 % .-
S
201 .2 2020,
., .,
., .

9. P T

2. -% 1, 00.
201 1, -.3 2020.

10. I T E

1 .32% 3 0. 201
31 .- 2020. 22.3 %
201 1 .2 % 2020.

11. P P

1.1 % 1,320.3
201 1,33 . 2020.

12. P P A O S C

2.12%
1,2 .3 201 1,2 .2
2020.

IV. FINANCIAL POSITION

1. O

30 2020, , 2 . ,
-0,3 0. ,
2 ,2- .0 , ,
23,3 0. .

2. P A L

. % , 23.2 31 201
, 2 . 30 2020,
10.1 % 3 , . 31 201
-0,3 0. 30 2020,
.-2%
23,0 .3 31 201 2 ,2- .0 30 2020.
3.03% 22, 2.
31 201 23,3 0. 30 2020,
-
2020.

3. L

30 2020, 13, .- ,
-, -1.- , , 3. (
), -
1,- 2.1 (
). 23,2 0.0 ,
- ,-1-. , -
, 2. , - .3 , 2 .
,00 .3 ( ).
1,1- . , .

0.3 % ,2 . 31
201 ,2 2. 30 2020. . %
2.3 % 31 201 0.0 % 30 2020,
.

4. N G R

(,)
, 0.0 % 2. -%
31 201 2. % 30 2020.

, - - , 10.1 % 2 , 1 .1
31 201 32, 3.1 30 2020,
- , ,-1-. , - ,
, 2. , - -, .0 , - ,
,3 .2 2,02 . .

1 . 0% -,0 .1
31 201 -, -1.- 30 2020.

V. OTHER SIGNIFICANT EVENTS

1. F

2020, 2,000.0
2 0- - - , 2020 2. %.

13 2020, 2,000.0
2 0- - - , 2020 1. %.

12 2020, 1, 00.0
1 - - - , 2020 1. 0%.

2020, 1,000.0
- 2020, , 3.2 %.

1 2020, 1, 00.0
, - 2020, 3+ , 3.--%.

1 2020,
2020 1, -00.0 , 3 , 2. %,
2, 00.0 , , 3.22%.

2. C E

2020, ' 1, 3 .3 ,
, 1,220. ' '
, -1 .- ' '
, .

3. A S

, , 100%
., .* (義縣珈煜光伏發電有限公司)
2020, , ' ,
. , ' , ' ,
, ' .

4. C L

30 2020, , .

5. M A

30 2020, 32 .0
, 1,3 . ,
, ( ) ,
.

6. S E R P

., . (P
O), , 2 2020 ( ),
(H S) (,
) (P O), ,
, ,
S . 2020
, 2020 .
- ,
, .

VI. BUSINESS PROSPECT FOR THE SECOND HALF OF 2020

1. G - W

2020, ,
, ,
, ,
, .
, , ,
, ,
, .

2. F

PURCHASE, SALE OR REDEMPTION OF LISTED SECURITIES OF THE COMPANY

30 2020.

INTERIM DIVIDEND

30 2020.

COMPLIANCE WITH CORPORATE GOVERNANCE CODE

14 30 2020.

COMPLIANCE WITH CODE FOR SECURITIES TRANSACTIONS

(M C) 10

AUDIT COMMITTEE

2020

30 2020

PUBLICATION OF INTERIM RESULTS AND INTERIM REPORT

/ . / . 2020

B J C E C ., L
KANG J

2 2020