



Beijing Jingneng Clean Energy Co., Limited

北京京能清潔能源電力股份有限公司

(A company listed on the Shanghai Stock Exchange)

(Stock Code: 00579)

**ANNOUNCEMENT
PURSUANT TO RULE 3.7 OF THE TAKEOVERS CODE,
RULE 13.09 (2) OF THE LISTING RULES AND INSIDE INFORMATION
PROVISIONS OF PART I A OF THE SECURITIES AND FUTURES ORDINANCE
AND RESUMPTION OF TRADING**

3. Pursuant to Rule 3.7 of the Takeovers Code, Rule 13.09 (2) of the Listing Rules and the provisions of Part I A of the Securities and Futures Ordinance, the Company is hereby announcing the following information:

POSSIBLE CONDITIONAL VOLUNTARY CASH GENERAL OFFER

The Board of Directors of the Company is currently considering a possible conditional voluntary cash general offer to purchase all the outstanding shares of the Company (the "Offer").

RELEVANT SECURITIES IN ISSUE

3. The Company has a total of 5,414,313,344 shares in issue as at the end of 2020. The Offer is expected to be completed by 22 February 2021. The Offer is expected to be completed at a price of 4.1612, 00 per share, which is 1.40% above the closing price of the Company's shares on 22 February 2021.

MONTHLY UPDATES

... 3. ... 2 ... () ... 3.5 ... 2 ... 2 ...

DISCLOSURE OF DEALINGS

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... 5% ... 2 ... 2 ...

... 3. ... 11 ... 22 ...

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